

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	22,936.75	237.90	1.05%
BSE Sensex	74,151.04	905.01	1.24%
GIFT Nifty*	23,004.50	-38.00	-0.16%
Dow Jones	52,342.60	-132.54	-0.25%
S&P 500	7,720.39	-23.59	-0.30%
NASDAQ	26,184.70	-365.13	-1.38%
FTSE 100	10,722.10	27.57	0.26%
CAC 40	7,970.00	83.04	1.05%
DAX	26,039.68	335.66	1.31%
Shanghai*	3,615.14	-36.29	-0.99%
Nikkei 225*	62,886.20	-1,773.23	-2.74%
Hang Seng*	23,214.18	255.53	1.11%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	104.10	2.10	2.06%
Oil (Brent)	117.13	2.25	1.96%
Gold	4,020.20	-11.20	-0.28%
Silver	51.62	-0.76	-1.45%
Copper	14,557.65	-86.50	-0.59%
Cotton	0.79	0.00	0.05%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.12	0.00	-0.01%
USD/INR	95.25	0.02	0.02%
GBP/INR	126.81	0.29	0.23%
EUR/INR	106.07	0.10	0.10%
DEX Index	101.73	-0.40	0.00%

VIX	Value	Change (Pts)	Change (%)
India	15.12	-1.13	-6.95%
S&P 500	17.20	0.29	1.71%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.39	-0.050
US 10-Year Yield	4.91	-0.077

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 238 points higher at 22,937 on Thursday.

ACME Solar Holdings Ltd.

The company reported Q2 FY27 EBITDA up 63.6% to ₹874 Cr and PAT up 133.5% to ₹269 Cr, and its subsidiary signed a 400 MW FDRE PPA with NTPC.

Apar Industries Ltd.

The company reported Q2 FY27 PAT up 77.8%, approved up to US\$100 million investment in a subsidiary, and outlined a ₹1,500 Cr FY27 capex plan.

Dilip Buildcon Ltd.

The company received an NHA letter of award for the 4-lane Solapur elevated corridor project worth ₹688.23 Cr.

Fortis Healthcare Ltd.

The company acquired the 110-bedded Suguna Hospital in Rajajinagar, Bengaluru, for about ₹277 Cr, with the transaction consummated on 28 October 2026.

Jupiter Wagons Ltd.

The company won an order worth ₹1,140 Cr from the Ministry of Railways for 2,583 BOXNHL and BOXNS wagons.

Laurus Labs Ltd.

The company reported H1 FY27 revenue of ₹4,233 Cr and agreed to acquire a 60% stake in Galenvs Sciences.

Navin Fluorine International Ltd.

The company extended its US\$410 million HFO contract to December 2032, lifting total contract value to about US\$590 million.

Schneider Electric Infrastructure Ltd.

The company approved a ₹211 Cr expansion at KMVC, raising vacuum interrupter capacity to 375,000 units and breakers to 18,000 by FY2028-29.

Texmaco Rail & Engineering Ltd.

The company received an increased order from the Ministry of Railways, raising its BOXNS wagon order to 4,420 wagons, adding 1,020 wagons worth ₹412.32 Cr.

Titagarh Rail Systems Ltd.

The company received an additional Ministry of Railways order for 4,955 BOXNHL wagons worth ₹1,716.90 Cr, taking the total contract to ₹10,404.10 Cr.

Welspun Corp Ltd.

The company approved a US\$115 million US spiral facility, a Jordan JV of up to US\$125 million, and a 49% WSCPL stake acquisition, alongside Q2 FY27 results.

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